

# Incoming Arabian Gulf States

## Country and people<sup>1</sup>

The market Kuwait

**Capital** Kuwait-City (ca. 2.4 m inhabitants)

**Area** 17,818 km<sup>2</sup>

**Inhabitants** 4.7 million (2018) (growth rate 1.4 %, 2018)

**Economy** GDP per capita: 29,129 US\$ (2019)  
(GDP – real growth rate +2.5 %, 2019)\*

The market Saudi-Arabia

**Capital** Riyadh (4.5 m inhabitants)

**Area** 2.24 million km<sup>2</sup>

**Inhabitants** 33.0 million (2018) (growth rate 1.5 %, 2018)\*

**Economy** GDP per capita: 22,538 US\$ (2019)  
(GDP – real growth rate +1.9 %, 2019)\*

The market United Arab Emirates

**Capital** Abu Dhabi (630,000 inhabitants), City (ca. 2.4 m inhabitants)

**Area** 83,600 km<sup>2</sup>

**Inhabitants** 10.7 million (2018) (growth rate 1.4 %, 2018)\*

**Economy** GDP per capita: 39,806 US\$ (2019)  
(GDP – real growth rate +2.8 %, 2019)\*

The market Bahrain

**Capital** Manama (160,000 inhabitants)

**Area** 741 km<sup>2</sup>

**Inhabitants** 1.5 million (2018) (growth rate 2.2 %, 2018)

**Economy** GDP per capita: 25,781 US\$ (2019)  
(GDP – real growth rate 1.8 %, 2019)\*

\*Forecast

## General travel behaviour 2019

### »European Destinations of trips abroad«

rank 1 Turkey

rank 2 France

rank 3 UK

**rank 4 Germany**

### »Intensity of travel abroad«

**52.3 %**

(resident population from  
15 years on )

# Destination Germany

## »Year 2019«

604,290 arrivals from the Arabian Gulf States  
1,604,753 overnight stays (camping included)

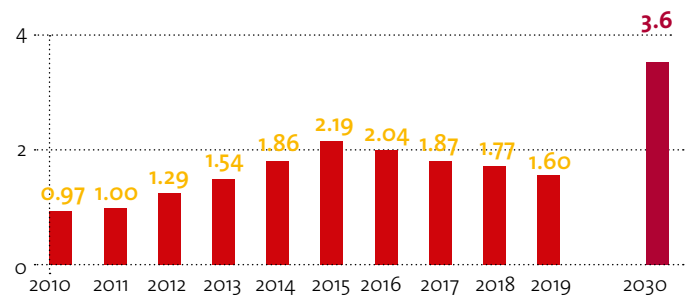
## »Volume of overnight stays«

increase 2010–2019 by +65.7 %;  
growth 2018–2019: -9.3 %;  
Ø average annual rate of change  
2010–2019: +8.7 %

## »DZT-forecast until 2030«

3.6 m overnight stays

## »Overnight stays — current and long-term development<sup>3</sup>« in millions



# Most popular destinations in 2019

### Federal states<sup>2</sup>

rank 1: Bavaria with 42.6 % of all overnight stays (o. s.)

rank 2: Hesse with 16.3 % of all o. s.

rank 3: North Rhine-Westphalia with 12.3 % of all o. s.

rank 4: Baden-Württemberg with 12.0 % of all o. s.

### Cities<sup>2</sup> (more than 100,000 inhabitants)

rank 1: Munich with 528,196 o. s.

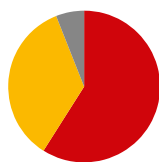
rank 2: Frankfurt with 193,952 o. s.

rank 3: Berlin with 130,501 o. s.

rank 4: Düsseldorf with 94,711 o. s.

## Purpose of all trips to Germany

(0.6 million arrivals)




holiday trips 59 %

business trips 35 %

VFR/other trips 6 %

(Only one answer possible. Deviations from 100 % due to rounding.)

- especially round trips, low amount of event trips and health-oriented holiday

<p>Published by:</p> <p><b>German National Tourist Board (GNTB)</b> Beethovenstraße 69 60325 Frankfurt/Main www.germany.travel</p>	<p>Supported by:</p>  <p>Federal Ministry of Economics and Energy</p> <p>on the basis of a decision by the German Bundestag</p>	<p><b>Germany</b> The travel destination</p> 
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