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Federal Ministry
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INCOMING ARABIAN GULF STATES

THE MARKET KUWAIT

Capital	Kuwait-City (ca. 3.2 million inhabitants)
Area	17,818 km ²
Inhabitants	2021: 4.8 million (growth rate 1.2 %)
Economy	GDP per capita: 28,579 US\$ (2021)*, GDP – real growth rate + 1.3 % (2021)*

THE MARKET SAUDI-ARABIA

Capital	Riyadh (7.6 million inhabitants)
Area	2.24 million km ²
Inhabitants	2021: 36.2 million (growth rate 1.6 %)*
Economy	GDP per capita: 23,507 US\$ (2021)*, GDP – real growth rate + 3.2 % (2021)*

THE MARKET UNITED ARAB EMIRATES

Capital	Abu Dhabi (1.5 million inhabitants), Dubai City (ca. 2.9 million inhabitants)
Area	83,600 km ²
Inhabitants	2021: 10 million (growth rate 0.6 %)*
Economy	GDP per capita: 42,884 US\$ (2021)*, GDP – real growth rate + 2.3 % (2021)*

THE MARKET BAHRAIN

Capital	Manama (690,000 inhabitants)
Area	741 km ²
Inhabitants	2021: 1.5 million (growth rate 2.4 %)*
Economy	GDP per capita: 26,294 US\$ (2021)*, GDP – real growth rate 2.4 % (2021)*

* Forecast

GENERAL TRAVEL BEHAVIOUR 2021

DESTINATIONS OF TRIPS ABROAD

Rank

- 1 United Kingdom
- 2 France
- 3 Turkey

4 Germany

INTENSITY OF TRAVEL ABROAD

18.5%

(resident population from 15 years on)

DESTINATION GERMANY

YEAR 2021

165,966 arrivals from Arabian Gulf States

518,516 overnight stays (camping included)

VOLUME OF OVERNIGHT STAYS

Increase 2012 – 2021: **by - 59.6%**

Increase 2020 – 2021: **+ 82.3%**

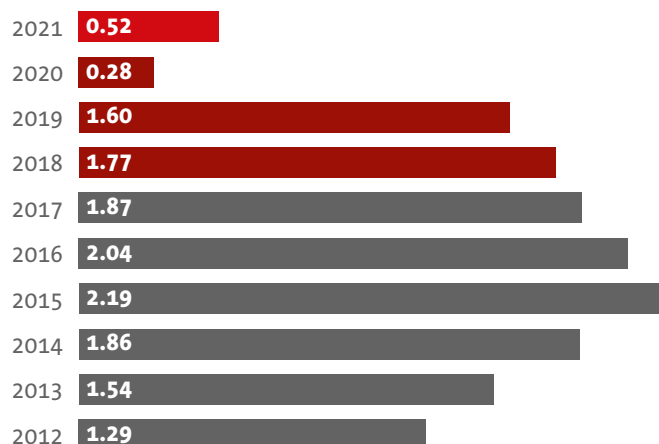
Average annual rate of change 2012 – 2021: **+ 5.6%**

TOTAL SALES TURNOVER FOR INCOMING TRIPS

round **1.0 billion Euro** (2021)

OVERNIGHT STAYS – CURRENT AND LONG-TERM DEVELOPMENT IN MILLIONS.

Year



MOST POPULAR DESTINATIONS 2021

RANK	FEDERAL STATES (Overnight stays = o. s.)	CITIES (more than 100,000 inhabitants)
1	Bavaria with 40.8% of all o. s.	Munich with 172,656 o. s.
2	Hesse with 17.8% of all o. s.	Frankfurt with 63,523 o. s.
3	North Rhine-Westphalia with 12.6% of all o. s.	Berlin with 43,725 o. s.
4	Baden-Württemberg with 9.8% of all o. s.	Düsseldorf mit 27,275 o. s.

PURPOSE OF ALL INCOMING TRIPS (166 thousand arrivals)

Only one answer possible. Deviations from 100% due to rounding.

48% Holiday trips

Type of holiday trip:

46% City holidays/visit of an event

12% Touring holidays



30% Business trips

22% VFR-/other trips

References: World Travel Monitor 2021, IPK International 2022; German Federal Statistics Office 2012 – 2022/German State Offices 2022

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