# INCOMING FRANCE

### **COUNTRY AND PEOPLE**

Capital	Paris (11.2 million inhabitants)	
Area	549,087 km²	
Inhabitants	2024: 66.5 million (growth rate +0.2%)*; Forecast 2034: 67.5 million	
Mean age	42.4 years*	
Economy	GDP per capita: 48,012 Euro (2024)*, GDP – real growth rate: +1.1% (2024)*	
Unemployment rate	7.4% (2024)*	
Inflation rate	2.4% (2024)*	

<sup>\*</sup> Forecast

### **GENERAL TRAVEL BEHAVIOUR 2024**

### **DESTINATIONS OF TRIPS ABROAD**

Rank

1 Spain

### 2 Germany

- 3 Italy
- 4 United Kingdom

### **INTENSITY OF TRAVEL ABROAD**

87.1%

(resident population from 15 years on)

= 0.9 trips per person

### **DESTINATION GERMANY**

**YEAR 2024** 

1,855,356 arrivals from France

3,716,105 overnight stays (camping included)

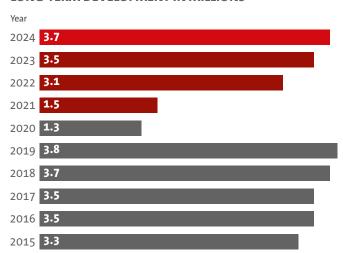
### **VOLUME OF OVERNIGHT STAYS**

Increase 2015–2024: by + **14.0**% Growth 2023–2024: +4.8% Recovery to 2019: 96.5%

### TOTAL SALES TURNOVER FOR INCOMING TRIPS

round 4.3 billion Euro (2024)

## OVERNIGHT STAYS – CURRENT AND LONG-TERM DEVELOPMENT IN MILLIONS





### **MOST POPULAR DESTINATIONS IN 2024**

RANK	<b>FEDERAL STATES</b> (Overnight stays = o. s.)	<b>CITIES</b> (more than 100,000 inhabitants, rounded values)
1	Baden-Württemberg with 28.8% of all o. s.	<b>Berlin</b> with 628,000 o. s.
2	Bavaria with 18.4% of all o. s.	<b>Munich</b> with 287,000 o. s.
3	Berlin with 17.0% of all o. s.	Frankfurt with 166,000 o. s.
4	North Rhine-Westphalia with 11.4% of all o. s.	Hamburg with 143,000 o. s.

### **PURPOSE OF ALL INCOMING TRIPS** (1.9 million arrivals at lodging establishments)

Only one answer possible. Deviations from 100% due to rounding

55% Holiday trips

Type of holiday trip:

27% City trips/visit of an event

22% Tour holidays

18% Holidays in tourist regions

22% VFR-/other trips



Type of business trip:

### 65 % Promotable business trips

Type of promotable business trip: 69% Conferences/congresses/seminars 13% Exhibits/trade fairs 8% Incentives

35 % Traditional business trips

### BOOKING-BEHAVIOUR, MAIN MODE OF TRANSPORT, ACCOMMODATION DURING HOLIDAY TRIPS

**77%** of all holiday trips are booked in advance

**63**% online booking

 $\mathbf{91}\%$  accommodation paid for (48 % hotel)









### SATISFACTION IN GERMANY<sup>1</sup>

Scale: 1 = highly enthusiastic; 6 = rather disappointed

### **OVERALL SATISFACTION**

Variety & quality	1.85
Complete satisfaction	<b>1.93</b>
Opening hours	2.10
Gastronomy	2.14
Accommodation	2.15
Price-performance ratio	2.32

**Above-average** ratings for complete satisfaction and variety & quality

### SATISFACTION WITH DESTINATION

Nightlife/Bars/ **1.7**3 **Discotheques/Clubs** 

Promenade miles and 1.73 pedestrian zones

**Payment convenience** (EC card, credit card) 1.80 Art and cultural offerings 1.88

Above-average ratings also in the categories "Accessibility", "Public transport", "Security" and "Variety/availability of sustainable offers/products on site"

Germany

References: World Travel Monitor 2024, IPK International 2025; German Federal Statistics Office 2015–2025/German State Offices 2025; <sup>1</sup> DZT Qualitätsmonitor September 2023–October 2024

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