#### on the basis of a decision by the German Bundestag

# INCOMING SWEDEN

#### **COUNTRY AND PEOPLE**

Capital	Stockholm (1.7 million inhabitants)	
Area	528,861 km²	
Inhabitants	2024: 10.6 million (growth rate 0.5 %)*; Forecast 2034: 10.9 million	
Mean age	ean age 41.0 years*	
<b>Economy</b> GDP per capita: 53,179 US\$ (2024)*, GDP – real growth rate: +0.3% (2024)*		
Unemployment rate	8.5 % (2024)*	
Inflation rate	1.9 % (2024)*	

<sup>\*</sup> Forecast

#### **GENERAL TRAVEL BEHAVIOUR 2024**

#### **DESTINATIONS OF TRIPS ABROAD**

Rank

1 Spain

### 2 Germany

- 3 Denmark
- 4 Greece

#### **INTENSITY OF TRAVEL ABROAD**

134.7%

(resident population from 15 years on)

= 1.3 trips per person

#### **DESTINATION GERMANY**

**YEAR 2024** 

825,955 arrivals from Sweden

1,486,871 overnight stays (camping included)

#### **VOLUME OF OVERNIGHT STAYS**

Increase 2015–2024: by – **17.0**%

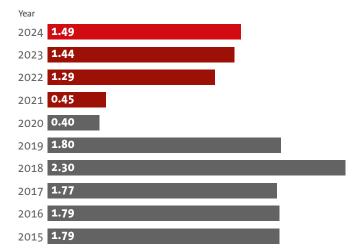
Growth 2023–2024: +3.1%

Recovery to 2019: 82.4%

#### TOTAL SALES TURNOVER FOR INCOMING TRIPS

round 1.8 billion Euro (2024)

## OVERNIGHT STAYS – CURRENT AND LONG-TERM DEVELOPMENT IN MILLIONS





#### **MOST POPULAR DESTINATIONS IN 2024**

RANK	<b>FEDERAL STATES</b> (Overnight stays = o. s.)	<b>CITIES</b> (more than 100,000 inhabitants, rounded values)
1	Berlin with 21.4% of all o. s.	<b>Berlin</b> with 318,000 o. s.
2	Bavaria with 16.6% of all o. s.	Hamburg with 117,000 o. s.
3	Schleswig-Holstein with 10.7% of all o. s.	Munich with 95,000 o. s.
4	Hamburg with 7.9% of all o. s.	Frankfurt with 36,000 o. s.

#### **PURPOSE OF ALL INCOMING TRIPS** (796 thousand arrivals at lodging establishments)

Only one answer possible. Deviations from 100% due to rounding

#### 60% Holiday trips 23% Business trips Type of holiday trip: Type of business trip: 47% City trips/visit of an event 67% Promotable business trips Type of promotable business trip: 17% Holidays in tourist regions 60% Conferences/congresses/seminars 17% Tour holidays 18% Exhibits/trade fairs 8% Incentives

18% VFR-/other trips-

33% Traditional business trips

#### BOOKING-BEHAVIOUR, MAIN MODE OF TRANSPORT, ACCOMMODATION DURING HOLIDAY TRIPS

**90%** of all holiday trips are booked in advance

**79**% online booking

**97**% accommodation paid for (55 % hotel)











motorised caravan/camper

#### SATISFACTION IN GERMANY<sup>1</sup>

Scale: 1 = highly enthusiastic; 6 = rather disappointed

#### **OVERALL SATISFACTION**

Gastronomy	<b>1.84</b>	
Variety & quality	1.88	
Accomodation	1.89	
<b>Complete satisfaction</b>	1.94	
Opening hours	2.03	
Price-performance ratio	2.15	

**Above-average ratings** for value for priceperformance ratio and gastronomy

#### SATISFACTION WITH DESTINATION

Walking and hiking trails **Promenade miles 1.6**3 and pedestrian zones Art and cultural offerings 1.64 Atmosphere/Flair 1.74

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Sights and excursions



1.77

References: World Travel Monitor 2024, IPK International 2025; German Federal Statistics Office 2015–2025/German State Offices 2025; <sup>1</sup> DZT Qualitätsmonitor September 2023–October 2024

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