COVID-19 study by IPK International on behalf of the GNTB



Survey in 18 countries

Sentiment and travel behaviour

Survey period May 2020

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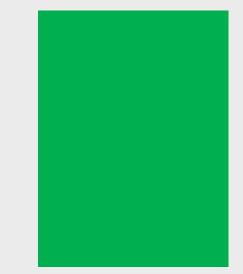
Cautious willingness to travel abroad



50% (source markets) would still consider international travel during the current coronavirus crisis

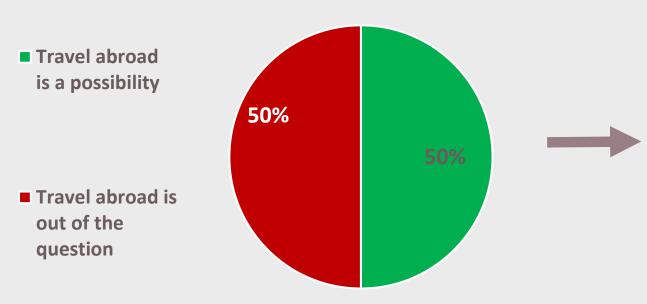
Europeans are more likely to travel abroad despite coronavirus

61%



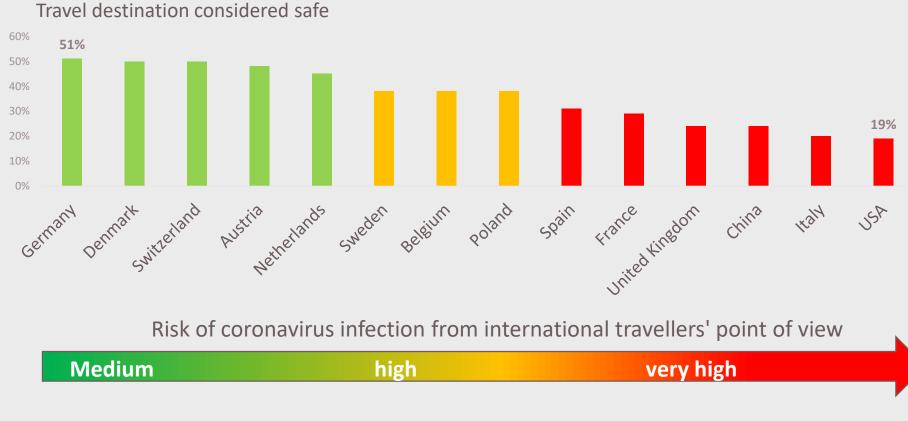
Europeans

Source: COVID-19 study, IPK International, June 2020. Question: Which destinations are you considering in principle ? Assumption: lifting of travel restrictions, but no vaccine yet



Germany achieves the best score for low coronavirus risk in an international comparison

For the top source markets for inbound tourism to Germany Global outlook for international travel



More likely to be considered safe with regard to coronavirus: Germany, Denmark, Switzerland, Austria, Netherlands

Deutschland

Das Reiselan

High-risk image: USA, Italy, China, UK, France

Source: COVID-19 study, IPK International, June 2020.

Question: when it comes to coronavirus risk, which travel destinations do you consider safe/not safe?

Holidays in nature, travelling by car and self-catering considered low-risk



Travelling by car considered low-risk (48% share from Europe)

> Holidays in nature & other outdoor activities considered low-risk

Cultural travel, city breaks and sightseeing tours considered medium-risk Visits to the theatre, the cinema and larger events considered high-risk.

Source: COVID-19 study, IPK International, June 2020. Question: assessment of the coronavirus risk in relation to tourism offerings